Uno Minda Limited

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FORMAT OF THE QUARTERLY COMPLIANCE REPORT FOR THE QUARTER ENDED ON SEPTEMBER 30, 2026

Reference no:
Date: 06/11/2026

To,
IDBI Trusteeship Services Ltd,
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001.

Kind Attn: Compliance Team

Dear Sir,

Sub: Quarterly Compliance Report for the quarter ended on **September 30, 2026**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and SEBI Master Circular for Debenture Trustees having reference number HO/17/11/12(2)2026-DDHS-POD1/I/22420/2026 dated September 28, 2026 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information with respect to Non-Convertible Debentures (''NCDs/Debentures'') issued by the Company for your needful. This Report covers only those NCDs of which IDBI Trusteeship Services Ltd. is the Trustee.

1. **REGULATORY REQUIREMENT:**
[To be provided by Management/KMP/Compliance Officer]

UNO MINDA LIMITED

a. **List of Debenture Holders: - (Benpos as on September 30, 2026).**

An updated list of debenture holders registered in the Register of Debenture Holders in the following format:

ISSUE-WISE PARTICULARS					
ISIN	Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id
INE405E08010	Rs. 100 Crores	ICICI Bank Limited	Treasury Middle Office Group, 2nd Floor, North Tower, East Wing, ICICI Bank Tower, Bandra Kurla Complex, Mumbai, Maharashtra-400051, India	9167780004/022-26536267 /022-66538880	merchantbanking@icicibank.com / mmtsettlementdesk@icicibank.com
INE405E08036	Rs. 50 Cr	ICICI Bank Limited	Treasury Middle Office Group, 2nd Floor, North Tower, East Wing, ICICI Bank Tower, Bandra Kurla Complex, Mumbai, Maharashtra-400051, India	9167780004/022-26536267 /022-66538880	merchantbanking@icicibank.com / mmtsettlementdesk@icicibank.com
INE405E08028	Rs. 100 Cr	ICICI Bank Limited	Treasury Middle Office Group, 2nd Floor, North Tower, East Wing, ICICI Bank Tower, Bandra Kurla Complex, Mumbai, Maharashtra-400051, India	9167780004/022-26536267 /022-66538880	merchantbanking@icicibank.com / mmtsettlementdesk@icicibank.com
INE405E08044	Rs. 100 Cr	ICICI Prudential Ultra	HDFC Bank Limited, Custody Operation	+91 22 66470216	ritesh_lunawat@icicipruamc.com /corporateaction.d

			Short Term Fund	Sempire Plaza TWR-1, 4th Floor, Chandan Nagarlbs Marg, Vikhroli West, Mumbai, Maharashtra-400083, India		ebt@hdfcbank.com
	INE405E08051	Rs. 50 Cr	ICICI Prudential Ultra Short Term Fund	HDFC Bank Limited, Custody Operation Sempire Plaza TWR-1, 4th Floor, Chandan Nagarlbs Marg, Vikhroli West, Mumbai, Maharashtra-400083, India	+91 22 66470216	ritesh_lunawat@icicipruamc.com / corporateaction.debt@hdfcbank.com

b. **Any Modification in Existing Outstanding ISINs: No such change during the last quarter ended September 30, 2026**

ISSUE DETAILS				
Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP
-	-	-	-	-

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c. **Investor Grievances Details: No Such Grievances**

Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISSUE-WISE PARTICULARS					
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (*if pending beyond 21 days of receipt of grievance*)
-	-	-	-	-	-

d. **Payment Of Interest / Principal:**

A Certificate cum Confirmation duly signed by key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that: -

INTEREST/PRINCIPAL (*ISIN WISE list of due dates paid during the quarter*)					
ISIN	Issue Size	Due date of redemption and/or interest payment	Paid/unpaid (*if paid write actual date of payment, if the status is not paid please state the reason*)	Next due date for the payment of Interest / principal	Reasons for delay (if any)
INE405E08010	Rs. 100 Cr	Not Due During the Quarter	N.A.	Interest & Principal- April 29, 2027	N.A.
INE405E08036	Rs. 50 Cr	Not Due During the Quarter	N.A.	Interest & Principal – February 26, 2027	N.A.
INE405E08028	Rs. 100 Cr	Interest- 06/08/2026	Paid on 06/08/2026	Interest & Principal - August 06, 2027	N.A.
INE405E08044	Rs. 100 Cr	Not Due During the Quarter	N.A.	Interest & Principal – December 24, 2026	N.A.

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	INE405E08051	Rs. 50 Cr	Not Due During the Quarter	N.A.	Interest & Principal – January 04, 2027	N.A.

e. **Credit Rating: -**

Details of revisions in the credit rating (if any);

Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision
ICRA Limited	AA+ Stable	No Revision, but reaffirmed/revalidated time to time as informed.

f. **Creation of DRR Details as per terms of Issue: -**

ISIN	Issue size	Maintenance of Debenture Redemption Reserve (Applicable/Not Applicable)	Transaction ref No.	DRR required to be Created [In Crs.]	DRR Created upto **September 30, 2026** Rs. (In Cr.) (if any changes)	Funds invested for debentures maturing during the year
----------NA----------						

Please provide reason for non-creation of DRR, if any. **Not Applicable**

g **Creation of Recovery Expense Fund (REF) as per SEBI regulations: -**

ISIN	Issue size	Maintenance of REF, REF required to be created [in Rs.]*	Transaction Ref No.	REF created upto **September 30, 2026**	REF maintained In the form of	Any addition in the REF during the last quarter **September 30, 2026**
INE405E08051	Rs. 50 Crores	Rs. 50,000	N355243465625426	Rs. 50,000	In Cash	No
INE405E08044	Rs. 100 Crores	Rs. 1,00,000	N355243465625426	Rs. 1,00,000	In Cash	No
INE40	Rs. 100	Rs. 1,00,000	N11624300	Rs. 1,00,000	In Cash	No

	5E08010	Crores		4124213			
	INE405E08036	Rs. 50 Cr	Rs. 50,000	N21224317 4487766	Rs. 50,000	In Cash	No
	INE405E08028	Rs. 100 Cr	Rs. 1,00,000	N21224317 4487766	Rs. 1,00,000	In Cash	No

**The Company had issued NCDs aggregating to INR 200 Crores on August 19, 2025 of which Axis Trustee Services Ltd. is the Trustee. In this respect, the Company has maintained REF amounting to INR 2.00 Lakhs.*

h **Transfer of unclaimed amount to Escrow Account in terms of Reg 61 A (2)**

ISIN	Amount lying Unclaimed	Category (Interest/Dividend /Redemption Amount	Date when amount became due for transfer to escrow Account	Amount transferred to Escrow account
-	-	-	-	-

2. **DOCUMENTS TO BE SUBMITTED AND THEIR REGULATORY TIMELINES: - *(mandatory submissions as applicable)***

				Attached (Yes/No)
a.	i. Security cover certificate issued by the Statutory Auditor as per Chapter V of the SEBI Master Circular for DT dated September 28, 2026 and as per the format provided in **Annex-VA** (read with Clause 1.2 & Clause 1.9 of the SEBI Master Circular dated 28.09.2026)[1] and as	i. Within 45 days from end of the quarter	i	No, Debentures are unsecured

[1] "Clause no *1.2 of Chapter V of the SEBI Master circular for DT: The Issuer shall provide the values in the format under the market values column including the reference date based on which the market value has been arrived at and the certificate shall be submitted to the Debenture Trustee. In case of loans/ receivables or any other asset offered as security and the market value is not ascertainable in the specific quarter, then the Issuer may provide the carrying value/ book value as per the format for security cover is enclosed at Annex-VA of this Master Circular. However, the Issuer shall provide the justification for not providing the market value along with the certificate in that quarter."*

"Clause no *1.9 of Chapter V of the SEBI Master circular for DT: Further, in order to adequately capture details regarding other debt securities, viz. unsecured debentures, subordinated debt, other debt issuances which fall in the lower priority order in the waterfall mechanism for liquidation/ resolution proceeds, an additional column named **"Debt not backed by any assets offered as security" shall be incorporated in the security cover certificate and the same shall be covered under such column.**"*

	per Reg. 54 & 56(1)(d) of the SEBI (LODR) Regulations, 2015 ii. Certificate of confirmation of compliance with all covenants from the statutory auditor of the company pursuant to Reg. 56(1)(d) of SEBI (LODR) Regulations, 2015 **(Applicable to Secured as well as Unsecured NCDs)** ***iii.*** ISIN wise details *(Only ISINs pertaining to IDBI Trusteeship Services Limited)* ***(attached as Annexure- I)*** **(Applicable to Secured as well as Unsecured NCDs to be sent in excel file only)**	ii. Within 45 days from end of the quarter iii. Within 45 days from end of the quarter	ii Yes, Attached iii Yes, Separate Excel Attached
b.	A statement of value of pledged securities as per the format of Annexure II, if any / applicable ***(Applicable Quarterly)***	Within 60 days from end of the quarter	Not Applicable
c.	A statement of value of Debt Service Reserve Account or any other form of security*as per the format of Annexure III if any / applicable ***(Applicable Quarterly)***	Within 60 days from end of the quarter	Not Applicable
d.	Net worth certificate of personal guarantors [if any](Applicable Half-Yearly)	Within 60 days from end of the quarter	Not Applicable
e.	A copy of Annual report as required under Regulation 53 (2) of SEBI LODR Regulations	Coterminous with the submission to Stock Exchange after AGM	Copy of the Annual Report for FY 2025-26 has already been sent via email dated July 03, 2026 simultaneously with the submission to stock exchange.
f.	Quarterly statement indicating the utilisation of the issue proceeds and a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has	Along with submission of Financial Results	The proceeds from the issue of NCDs were utilized for the purposes for which they

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	been achieved.¥ (as per the format of Annexure IV A & B)		were raised, and there has been no deviation. The statement of Utilisation was duly submitted in previous Quarters in which the respective NCDs were issued.
g.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange¥ including the line items as required under Regulation 52(4) of SEBI LODR Regulations.	Within 45 days from the end of the quarter	Attached
h.	Certified True Copy of quarterly standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.¥	Within 45 days from the end of the quarter	Attached
i.	Statement of assets and liabilities and statement of cash Flows along with the financial results under Regulation 52 (2A)	Within 45 days from the end of the quarter	Attached
j.	Periodical reports from lead bank regarding progress of the Project, if applicable	If Applicable, shall be submitted along with this report	Not Applicable
k.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as *'Loss Payee'*	If Applicable, shall be submitted along with this	Not Applicable

¥ Regulation 52(1) of SEBI LODR Regulations – To be submitted within 60 days from the end of last quarter to the stock exchange(s) and on the same day the said information is to be submitted to the debenture trustee

		report	
l.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard.	If Applicable, shall be submitted along with this report	Not Applicable

3. MANAGEMENT CONFIRMATIONS:

I.	Management Confirmation for Security and insurance for Secured NCDs	Confirmation *(Yes/No)*
a)	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	Not Applicable

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b) **Details of security provided to IDBI Trusteeship -Not Applicable**

Type	Confirmation (Yes/No)	Self-owned/ Holding/ Subsidiary/ Third Party etc.	ISIN for which the security is provided	Type of charge (Pari passu/ exclusive/residual etc.)
Receivables/Book debts/Hypothecation	-	-	-	-
Immovable Property	-	-	-	-
Pledge of Securities	-	-	-	-
Personal Guarantee	-	-	-	-
Corporate Guarantee	-	-	-	-
Government Guarantee	-	-	-	-
Other movable assets	-	-	-	-
Intangible Assets	-	-	-	-
DSRA/ ISRA or any other account	-	-	-	-
Any other form of security (please provide description)	-	-	-	-

*Confirmation that the sufficient Security Cover is being maintained all the time for all active and outstanding ISINs.

c)	**Addition/Revision/ Release of security during the quarter:** *(If there is no such change, kindly mention NIL)*	Not Applicable
d)	**Whether the ISIN is mapped on BSE/NSE portal for filing DT disclosures** *https://listing.bseindia.com/rta/Login_RTA.aspx ~~*https://neaps.nseindia.com/NEWLISTINGCORP/~~ **User Manuals are already provided. Issuers are requested to refer to the same and map all the live ISINs on the portal.	Yes
e)	The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate security cover	Not Applicable

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<table>
<tr><td></td><td>is maintained.</td><td></td></tr>
<tr><td>f)</td><td>Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created</td><td>Not Applicable</td></tr>
<tr><td>g)</td><td>All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.
<table>
<tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr>
<tr><td></td><td></td><td></td><td></td><td></td></tr>
</table></td><td>Not Applicable</td></tr>
<tr><td>II.</td><td><u>Management Confirmation for statutory items:</u></td><td></td></tr>
<tr><td>a)</td><td>The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.</td><td>Confirmed</td></tr>
<tr><td>b)</td><td>Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.

If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.

Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof

Note: As per SEBI Master Circular for DT, bearing reference number HO/17/11/12(2)2026-DDHS-POD1/I/22420/2026 dated September 28, 2026, Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, CRA, and SEBI, and website disclosure etc.</td><td>No breach of covenants occurred.

Further, no new covenants were added except as approved in Debenture Trust Deed.</td></tr>
<tr><td>c)</td><td>There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to</td><td>Confirmed. There has been no major change in</td></tr>
</table>

	be disclosed along with copies of intimation made to the stock exchanges)	composition of Board of Directors. However, the tenure of Ms. Sandhya Shekhar, Independent Director of the Company concluded on September 01, 2026. A Copy of the Intimation filed with the Stock Exchange is enclosed herewith as **Annexure-II**.
d)	Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	The Board of Directors, at its Meeting held on 4th August 2026, approved the draft scheme of Amalgamation of Minda Onkyo India Pvt. Ltd. ("Transferor Company") with Uno Minda Limited (the "Transferee Company"), and their respective shareholders and creditors. A Copy of the Intimation filed with the Stock Exchange is enclosed herewith as **Annexure-III**, and the scheme of

		Amalgamation as **Annexure-IV**.
e)	Change, if any, in the nature and conduct of the business by the Company	No such change
f)	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	Nil
g)	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No such proposals
h)	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	As reported to the Stock exchanges, from time to time upon happening of an event provided under Regulation 30 or Regulation 51(2) of SEBI (LODR) Regulations, 2015.
i)	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures	Confirmed, no such event.
j)	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF)	No such event
III.	**Management Confirmation /Undertaking for other items:**	
a)	*i. Generation of Annexure A and Annexure B for all the existing outstanding ISINs by the issuer company on DLT platform (Applicable only for secured NCDs)* *ii. Recording of interest payment and principal repayment status [cash flow event] (on retrospective basis from the year 2017) and recording of interest payment and principal repayment on T+1 basis whenever the payment is due as per the SEBI Master Circular for Debenture Trustees No. HO/17/11/12(2)2026-DDHS-POD1/I/22420/2026 dated September 28, 2026 (Applicable for both secured and unsecured NCDs)*	i Not Applicable ii Yes, updated

	iii. Recording of covenants as per the outstanding ISIN on the DLT platform as per the SEBI Master Circular for Debenture Trustees No. HO/17/11/12(2)2026-DDHS-POD1/I/22420/2026 dated September 28, 2026 (Applicable for both secured and unsecured NCDs) ****User Manual is uploaded on the DLT Platform. Issuers are requested to refer to the same.**	iii Yes, Updated
b)	Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to: - payment obligations and/or covenant compliance	No such defaults
c)	Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any)	No such petition filed
d)	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No such Agreements
e)	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter	No such defaults
f)	Details of one-time settlement with any bank (if any)	No such Event
g)	Confirmation that a functional website containing, amongst others as per Regulation 46 & 62 (as applicable) of SEBI (LODR) Regulations is maintained by the Company.	Confirmed
h)	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Confirmed
i)	Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	Not Applicable
j)	Confirmation that there has been no change in the bank details of the Company for preauthorizing Debenture Trustee(s) to seek debt redemption payment related information from the Bank[2]	Confirmed
k)	Confirmation that a provision, mandating the issuer to appoint the person nominated by the debenture trustee(s) has been duly mentioned in the **Trust deed as well as authorized by the Articles of Association** of the Company	Confirmed
l)	Confirmation that the provision of the regulation No. 62K[3] of SEBI (LODR) 2015, has been complied with for all material RPT and subsequent material	Confirmed

[2] Clause 3.2 of SEBI circular SEBI/HO/DDHS/CIR/P/103/2020 dated 23.06.2020.

[3] Regulation 62 (k) of the SECURITIES AND EXCHANGE BOARD OF INDIA NOTIFICATION dated 27th March, 2025 on SEBI (LODR) (AMENDMENT) Regulations, 2025

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	modification. Regulation no. 62(k) of SEBI (LODR) states that- All material related party transactions and subsequent material modifications as defined by the audit committee under sub-regulation (3) shall require prior No-Objection Certificate from the Debenture Trustee and the Debenture Trustee shall in turn obtain No-Objection from the debenture holders who are not related with the Issuer and hold at least more than fifty per cent. of the debentures in value, on the basis of voting including e-voting.	

For Uno Minda Limited

UNO MINDA LIMITED

Name of the signatory: Tarun Kumar Srivastava
Designation: Company Secretary & Compliance Officer
ICSI M. No: A11994
Date: 06/11/2026
Place: Manesar, Gurugram

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Enclosure:

List of Attachment	Status (Attached /Not Attached) (if not attached write proposed date of submission)
Financial Results for the quarter ended on September 30, 2026	Attached as **Annexure V**
Security Cover Certificate duly signed and stamped by Statutory Auditor	Not Applicable
All Covenant Compliance Certificate duly signed and stamped by Statutory Auditor	Attached as **Annexure VI**
Utilization Certificate.	Not Applicable
DSRA (If Applicable)	Not Applicable
Pledge of Securities (If Applicable)	Not Applicable
Title Search Report (If Applicable)	Not Applicable
Valuation Report (If Applicable)	Not Applicable
Register of Debenture holders/BENPOS (as on September 30, 2026)	Attached as **Annexure VII**

Certified True Copy of the Quarterly Compliance Report to Debenture Trustee

Hard copy to be delivered at:
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001.

Email to be sent to:
Compliance at compliance@idbitrustee.com;
CC: CRM officer and CRM Team Leader

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